



This form is to help you provide information about your deferred gift to St. Luke's Episcopal Church. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Name(s):

Address: _____

Date(s) of Birth:

Email address:

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

- Will Revocable "Living" Trust Retirement Account Other:

How would you like St. Luke's to use your gift?

- General Endowment (The default for planned gifts, an endowment, which may be spent down by vestry)
 Operations (For immediate, unrestricted use)
 Permanent Endowment Fund (Permanently restricted in use, held in perpetuity, and protected by state law)

OPTIONAL: If you would like to, please provide an estimate of the current value of your deferred gift to St. Luke's. All such information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: _____

St. Lydia's Society at St. Luke's Episcopal Church: St. Lydia is regarded as the first documented convert to Christianity in Europe. She was a business owner who helped St. Paul support the early church with her heart, her management style, and her finances(Acts 16). Your deferred gift entitles you to become a member of St. Lydia's Society at St. Luke's Church and have your name listed with other persons who have established a similar gifts. You will receive a St. Lydia's Society memento, will be invited to special events, and will receive communications related to the Society.

- Yes, I would like to be listed as a member of St. Lydia's Society.
 Yes, I would like to be a member of St. Lydia's Society but list my gift as "Anonymous."
 No, please do not include me in St. Lydia's Society.

Signature

Signature

Date

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit St. Luke's in the future and giving us guidance as to your wishes.

Please mail or email this form and direct any questions to:

St. Luke's Episcopal Church Attention: Planned Giving, 939 Hinman Ave, Evanston, IL 60202

(847) 475-3630 plannedgiving@stlukesevanston.org