



St. Luke's Episcopal Church Gift of Stock Instructions

Your brokerage firm will have a form to complete, and you should choose the "DTC" option. Let us know if you have questions or issues on the Vanguard side of the transaction.

Vanguard DTC: 0062

Account number: 69055745

Please provide any memo information for St. Luke's Episcopal Church and also provide your name, if possible, for proper credit.

Send an email to Meg Parks bookkeeper@stlukesevanston.org to alert her that a gift is forthcoming!

In the email, also provide information for any further instructions; in general, stock will be sold at the earliest convenience, and funds put into the general endowment or the funds can be used to fulfill your pledge. Thank you for your gift, in advance!

- The best manner to donate a security is known as DTC. The donor would ask their brokerage firm to initiate the transfer.
- The brokerage firm will need to know Vanguard's DTC number, which is 0062.
- The brokerage firm will also need to know the new Vanguard account number. It is 69055745.
- Finally -unless the gift is anonymous we suggest that the donor's names be included with a comments section of the transfer so you will know who made the gift (in the case they don't reach out in advance).