

NOTIFICATION OF STOCK TRANSFER

Please e-mail this form to bookkeeper@stlukesevanston.org or
mail it to St. Luke's Episcopal Church Attn: Bookkeeper, 939 Hinman Ave. Evanston IL, 60202

Donor information

Date _____

Name _____

Date of Birth _____

Address _____

Details of transfer (e.g., number of shares, security name)

Intended use of proceeds

- | | |
|--|--|
| <input type="checkbox"/> Apply to my annual pledge | <input type="checkbox"/> General endowment |
| <input type="checkbox"/> Unrestricted (designated by Vestry) | <input type="checkbox"/> Other: contact me about my gift |

Mechanics of Electronic Transfer and Acknowledgement

1. Please ask your broker or brokerage firm to initiate a depository transfer check to the St. Luke's account at Vanguard Marketing Corporation:
 - **DTC: 0062**
 - **Account Number: 69055745**
2. Please indicate your name in the comments section of the transfer

Your gift date will be the date the stock is received into St. Luke's account. You will receive an acknowledgment from us noting the amount received. Please contact your investment or tax advisor regarding valuation for income tax purposes.

Please contact us if you would like to make a gift of a physical stock certificate.